

Charter school Success School  
 Charter name  
Arizona Charter Academy  
 d.b.a. (as applicable)

County Maricopa **CTDS number** 078924000

**FY 2023**

**State of Arizona**

**Charter School Annual Budget**

Adopted  
Version

By the Governing Board

We hereby certify that the budget for the school year 2023 was  
 Proposed June 23, 2022  
 Adopted July 12, 2022  
 Revised \_\_\_\_\_  
 Date

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
Signed	Title

1. Total budgeted revenues for fiscal year 2022		\$	<u>9,373,309</u>
2. <b>Estimated revenues by source for fiscal year 2023</b>			
	Local	1000	\$ <u>15,000</u>
	Intermediate	2000	\$ _____
	State	3000	\$ <u>8,943,551</u>
	Federal	4000	\$ <u>1,469,533</u>
	TOTAL		\$ <u>10,428,084</u>

Charter school contact employee: Melissa Holdaway  
 Telephone: 623-687-8351 Email: mholdaway@azcharter.com

The FY 2023 budget file for the version described at left will be uploaded through the Common Logon on ADE's website by July 15, 2022  
Type the date as MM/DD/YYYY

\_\_\_\_\_  
 School official signature

Melissa Holdaway Heather Henderson  
 School official (typed name) School official (typed name)

**Average teacher salary (A.R.S. §15-189.05)**

<input type="checkbox"/>	Check box if the school is new and will begin operations in FY 2023.		
1.	Average salary of all teachers employed in budget year 2023	\$	<u>51,135</u>
2.	Average salary of all teachers employed in prior year 2022	\$	<u>49,646</u>
3.	Increase in average teacher salary from the prior year 2022	\$	<u>1,489</u>
4.	Percentage increase		<u>3.0%</u>

Comments on average salary calculation (optional):  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Charter school Success School

County Maricopa

CTDS number 078924000

**Charter contact information**

	Prefix	First name	Last name	Email address	Telephone number
Charter Representative		Melissa	Holdaway	<a href="mailto:mholdaway@azcharter.com">mholdaway@azcharter.com</a>	623-974-4959
Charter Representative		Heather	Henderson	<a href="mailto:hhenderson@azcharter.com">hhenderson@azcharter.com</a>	623-974-4959
Executive Assistant to Charter Representative		Olga	Smith	<a href="mailto:osmith@azcharter.com">osmith@azcharter.com</a>	623-974-4959
Business Manager		Olga	Smith	<a href="mailto:osmith@azcharter.com">osmith@azcharter.com</a>	623-974-4959
Business Consultant		Joel	Brice	<a href="mailto:joel@csfgaz.com">joel@csfgaz.com</a>	480-200-2115
AzEDS/ADM Data Coordinator		Gloria	Ramos	<a href="mailto:gramos@azcharter.com">gramos@azcharter.com</a>	623-974-4959
SPED Data Coordinator		Nicole	Harris	<a href="mailto:nharris@azcharter.com">nharris@azcharter.com</a>	623-974-4959
Poverty Coordinator		Melissa	Holdaway	<a href="mailto:mholdaway@azcharter.com">mholdaway@azcharter.com</a>	623-974-4959
Assessments Coordinator		Heather	Henderson	<a href="mailto:hhenderson@azcharter.com">hhenderson@azcharter.com</a>	623-974-4959
Curriculum Coordinator		Heather	Henderson	<a href="mailto:hhenderson@azcharter.com">hhenderson@azcharter.com</a>	623-974-4959
Information Technology (IT) Director		Lloyd	Green	<a href="mailto:lgreen@azcharter.com">lgreen@azcharter.com</a>	623-974-4959
Governing Board Member		Melissa	Holdaway	<a href="mailto:mholdaway@azcharter.com">mholdaway@azcharter.com</a>	623-974-4959
Governing Board Member		Heather	Henderson	<a href="mailto:hhenderson@azcharter.com">hhenderson@azcharter.com</a>	623-974-4959
Governing Board Member		Mike	Godbehere	<a href="mailto:mikegodbehere@gconinc.com">mikegodbehere@gconinc.com</a>	480-688-0589
Governing Board Member		Melissa	Montenegro	<a href="mailto:mmontenegro@azfcharter.com">mmontenegro@azfcharter.com</a>	623-670-8437
Governing Board Member		Cassandra	Carter	<a href="mailto:ccarter@avondale.k12.az.us">ccarter@avondale.k12.az.us</a>	623-466-4204
Governing Board Member		John	Randolpn	<a href="mailto:jrandolph@shermanhoward.com">jrandolph@shermanhoward.com</a>	602-240-3030
Governing Board Member		Janeen	Gaskins	<a href="mailto:janeengaskins@gmail.com">janeengaskins@gmail.com</a>	623-606-7977
Governing Board Member		Othell	Newbill	<a href="mailto:pastor@greaternewzionmbc.com">pastor@greaternewzionmbc.com</a>	623-606-0374
Governing Board Member					

Student Information System (SIS) Vendor

Accounting Information System

Is the Charter exempt from the Uniform System of Financial Records for Charter Schools (USFRCS)?

Charter's website address

Charter school		Success School		County			Maricopa			CTDS number		078924000	
Expenses				Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ decrease		
									Prior year 2022	Budget year 2023			
<b>1000 Schoolwide Project and 1500-1999 Other Special Projects</b>													
100 Regular education													
1000 Instruction	1.	1,778,895	545,464	53,795	101,500	17,154	2,422,778	2,496,808	3.1%	1.			
Support services													
2100 Students	2.	244,525	182,745	76,347	1,015	24,868	515,544	529,500	2.7%	2.			
2200 Instruction	3.	215,437	62,086	58,870	21,823	70,543	418,440	428,759	2.5%	3.			
2300 General administration	4.	80,721	49,392	7,105	9,135	16,748	158,823	163,101	2.7%	4.			
2400 School administration	5.	226,878	85,334	22,330	4,568	13,195	342,619	352,305	2.8%	5.			
2500 Central services	6.	216,362	77,179	165,303	38,774	35,931	521,452	533,549	2.3%	6.			
2600 Operation & maintenance of plant	7.	160,381	57,208	126,553	177,625	0	511,552	521,767	2.0%	7.			
2900 Other support services	8.	0	0	0	0	0	0	0		8.			
3000 Operation of noninstructional services	9.	61,800	0	0	0	0	60,000	61,800	3.0%	9.			
4000 Facilities acquisition & construction	10.	0	0	0	0	0	0	0		10.			
5000 Debt service	11.	0	0	0	0	835,800	845,800	835,800	-1.2%	11.			
610 School-sponsored cocurricular activities	12.	0	0	0	0	0	0	0		12.			
620 School-sponsored athletics	13.	0	0	0	0	0	0	0		13.			
630, 700, 800, 900 Other programs	14.	0	0	0	0	0	0	0		14.			
Subtotal (lines 1-14)	15.	2,984,999	1,059,408	510,303	354,440	1,014,239	5,797,008	5,923,389	2.2%	15.			
200 Special education													
1000 Instruction	16.	330,919	133,433	5,641	6,090	4,060	466,386	480,143	2.9%	16.			
Support services													
2100 Students	17.	62,676	22,356	81,708	1,218	1,827	166,055	169,785	2.2%	17.			
2200 Instruction	18.	32,960	11,756	4,466	0	10,150	57,814	59,332	2.6%	18.			
2300 General administration	19.	0	0	0	0	0	0	0		19.			
2400 School administration	20.	0	0	0	0	0	0	0		20.			
2500 Central services	21.	0	0	0	0	0	0	0		21.			
2600 Operation & maintenance of plant	22.	0	0	0	0	0	0	0		22.			
2900 Other support services	23.	0	0	0	0	0	0	0		23.			
3000 Operation of noninstructional services	24.	0	0	0	0	0	0	0		24.			
4000 Facilities acquisition & construction	25.	0	0	0	0	0	0	0		25.			
5000 Debt service	26.	0	0	0	0	0	0	0		26.			
Subtotal (lines 16-26)	27.	426,555	167,545	91,815	7,308	16,037	690,255	709,260	2.8%	27.			
400 Pupil transportation	28.	16,995	6,063	17,763	14,210	254	54,136	55,285	2.1%	28.			
530 Dropout prevention programs	29.	0	0	0	0	0	0	0		29.			
540 Joint career & technical ed. & vocational ed. center	30.	0	0	0	0	0	0	0		30.			
550 K-3 Reading	31.	70,000	8,505	0	0	0	80,000	78,505	-1.9%	31.			
Subtotal (lines 15 and 27-31)	32.	3,498,549	1,241,521	619,881	375,958	1,030,530	6,621,399	6,766,439	2.2%	32.			
1010 Classroom Site Project (from page 3, line 6)	33.	607,250	173,309	0	0	0	807,003	780,559	-3.3%	33.			
1020 Instructional Improvement Project (from page 2, line 5)	34.						31,000	39,000	25.8%	34.			
1071 English Language Learner Project (from page 4, line 11)	35.	4,538	0	0	0	0	12,000	4,538	-62.2%	35.			
1072 Compensatory Instruction Project (from page 4, line 22)	36.	0	0	0	0	0	0	0		36.			
1100-1499 Federal and State projects (from page 2, line 33)	37.						1,353,003	1,469,533	8.6%	37.			
Total (lines 32-37)	38.	4,110,337	1,414,830	619,881	375,958	1,030,530	8,824,405	9,060,069	2.7%	38.			

**Federal and State projects**

**1100-1399 Federal projects**

	Prior year 2022	Budget year 2023	
1. 1100-1130 ESEA Title I-Helping Disadvantaged Children	316,000	299,490	1.
2. 1140-1150 ESEA Title II-Prof. Dev. And Technology	36,112	42,320	2.
3. 1160 ESEA Title IV-21st Century Schools	19,000	19,330	3.
4. 1170-1180 ESEA Title V-Promote Informed Parent Choice	0		4.
5. 1190 ESEA Title III-Limited Eng. & Immigrant Students	0		5.
6. 1200 ESEA Title VII-Indian Education	0		6.
7. 1210 ESEA Title VI-Flexibility and Accountability	0		7.
8. 1220 IDEA, Part B	131,891	166,090	8.
9. 1230 Johnson-O'Malley	0		9.
10. 1240 Workforce Investment Act	0		10.
11. 1250 AEA-Adult Education	0		11.
12. 1260-1270 Vocational Education-Basic Grants	0		12.
13. 1280 ESEA Title X-Homeless Education	0		13.
14. 1290 Medicaid Reimbursement	0		14.
15. 1300 Charter School Implementation Proj. (Stimulus)	0		15.
16. 13__ Impact Aid	0		16.
17. 1310-1399 Other Federal Projects	850,000	942,303	17.
18. Total federal projects (lines 1-17)	1,353,003	1,469,533	18.
<b>1400-1499 State projects</b>			
19. 1400 Vocational Education	0	0	19.
20. 1410 Early Childhood Block Grant	0	0	20.
21. 1420 Extended School Year-Pupils with Disabilities	0	0	21.
22. 1425 Adult Basic Education	0	0	22.
23. 1430 Chemical Abuse Prevention Programs	0	0	23.
24. 1435 Academic Contests	0	0	24.
25. 1450 Gifted Education	0	0	25.
26. 1456 College Credit Exam Incentives	0	0	26.
27. 1457 Results-based Funding	0	0	27.
28. 1460 Environmental Special Plate	0	0	28.
29. 1465 Charter School Stimulus Fund	0	0	29.
30. 14__ Arizona Industry Credentials Incentive	0	0	30.
31. 1470-1499 Other State Projects	0	0	31.
32. Total State projects (lines 19-31)	0	0	32.
33. Total federal and State projects (lines 18 and 32)	1,353,003	1,469,533	33.

**Capital acquisitions**

	Prior year 2022	Budget year 2023	
1. 0181 Intangible assets	0	0	1.
2. 0191 Land and land improvements	0	0	2.
3. 0192 Site improvements	0	0	3.
4. 0194 Buildings and building improvements	100,000	100,000	4.
5. 0196 Equipment	0	0	5.
6. 0198 Construction in progress	0	0	6.
7. Total capital acquisitions (lines 1-6)	100,000	100,000	7.
8. Total capital acquisitions, if any, budgeted on lines 1-6 above for the K-3 Reading Program	0	0	8.

**Special education programs by type**

	Program 200 prior year 2022	Program 200 budget year 2023	
1. Total all disability classifications	690,255	709,260	1.
2. Gifted education	0	0	2.
3. ELL incremental costs	0	0	3.
4. ELL compensatory instruction	0	0	4.
5. Remedial education	0	0	5.
6. Vocational and technical ed.	0	0	6.
7. Career education	0	0	7.
8. Total (lines 1-7)	690,255	709,260	8.
9. Expenses budgeted for transporting students with disabilities (as defined in A.R.S. §15-761) unique to the IEP	0	0	9.

**Instructional Improvement Project**

Indicate amounts budgeted in Project 1020 for the following:

	Prior year 2022	Budget year 2023	
1. Teacher compensation increases	0	0	1.
2. Class size reduction	31,000	39,000	2.
3. Dropout prevention programs	0	0	3.
4. Instructional improvement programs	0	0	4.
5. Total Instructional Improvement (lines 1-4)	31,000	39,000	5.

**Proposed ratios for special education**

Teacher-pupil	1 to	<u>18.5</u>
Staff-pupil	1 to	<u>12.0</u>

**Selected expenses by type**

(Must be included on page 1)

Audit services	0
Classroom instruction	4,345,133

**State equalization assistance budgeted for food service expenses**

Enter the amount of State equalization assistance budgeted for food service, function 3100: 61,800

**Debt service**

Interest 6850	835,800
Redemption of principal	279,750

**Estimated full-time equivalent teachers**

	Prior year 2022	Budget year 2023	
1. Number of full-time equivalent certified teachers	39.00	39.00	1.
2. Number of full-time equivalent noncertified teachers	16.00	16.00	2.
3. Number of full-time equivalent contract teachers	0.00	0.00	3.

Charter school Success School

County Maricopa

CTDS number 078924000

Expenses		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Totals		% Increase/ decrease
						Prior year 2022	Budget year 2023	
<b>Classroom Site Project 1010</b>								
1000 Instruction	1.	607,250	173,309			522,003	780,559	49.5%
2100 Support services—students	2.					175,000	0	-100.0%
2200 Support services—instruction	3.					110,000	0	-100.0%
2300 Support services—general administration	4.					0	0	
3300 Community services operations	5.					0	0	
<b>Total Classroom Site Project (lines 1-5)</b>	6.	607,250	173,309	0	0	807,003	780,559	-3.3%

**Classroom Site Project 1010 budgeted property payments**

Property disbursements	0
Interest 6850	0
Redemption of principal	0

Charter School Success School

County Maricopa

CTDS number 078924000

Expenses	Number of personnel		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ decrease
	Prior year	Budget year						Prior year 2022	Budget year 2023	
<b>English Language Learner Project - 1071</b>										
260 Special education—ELL incremental costs										
1000 Instruction	1.	1.00	0.10	4,538				12,000	4,538	-62.2%
Support services										
2100 Students	2.	0.00						0	0	
2200 Instruction	3.	0.00						0	0	
2300 General administration	4.	0.00						0	0	
2400 School administration	5.	0.00						0	0	
2500 Central services	6.	0.00						0	0	
2600 Operation & maintenance of plant	7.	0.00						0	0	
2900 Other support services	8.	0.00						0	0	
Program 260 subtotal (lines 1-8)	9.	1.00	0.10	4,538	0	0	0	12,000	4,538	-62.2%
430 Pupil Transportation—ELL incremental costs										
Support services										
2700 Student transportation	10.	0.00						0	0	
Total expenses (lines 9 and 10)	11.	1.00	0.10	4,538	0	0	0	12,000	4,538	-62.2%

Expenses	Number of personnel		Salaries 6100	Employee benefits 6200	Purchased services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ decrease
	Prior year	Budget year						Prior year 2022	Budget year 2023	
<b>Compensatory Instruction Project - 1072</b>										
265 Special education—ELL compensatory instruction										
1000 Instruction	12.	0.00						0	0	
Support services										
2100 Students	13.	0.00						0	0	
2200 Instruction	14.	0.00						0	0	
2300 General administration	15.	0.00						0	0	
2400 School administration	16.	0.00						0	0	
2500 Central services	17.	0.00						0	0	
2600 Operation & maintenance of plant	18.	0.00						0	0	
2900 Other support services	19.	0.00						0	0	
Program 265 subtotal (lines 12-19)	20.	0.00	0.00	0	0	0	0	0	0	
435 Pupil transportation—ELL compensatory instruction										
Support services										
2700 Student transportation	21.	0.00						0	0	
Total expenses (lines 20 and 21)	22.	0.00	0.00	0	0	0	0	0	0	

FY 2023 Summary of charter school adopted budget

CTDS number 078924000

	Totals		% Increase/decrease
	Prior year 2022	Budget year 2023	
<b>1000 Schoolwide Project</b>			
100 Regular education			
1000 Instruction	2,422,778	2,496,808	3.1%
Support services			
2100 Students	515,544	529,500	2.7%
2200 Instruction	418,440	428,759	2.5%
2300 General administration	158,823	163,101	2.7%
2400 School administration	342,619	352,305	2.8%
2500 Central services	521,452	533,549	2.3%
2600 Operation & maintenance of plant	511,552	521,767	2.0%
2900 Other support services	0	0	
3000 Operation of noninstructional services	60,000	61,800	3.0%
4000 Facilities acquisition & construction	0	0	
5000 Debt service	845,800	835,800	-1.2%
610 School-sponsored cocurricular activities	0	0	
620 School-sponsored athletics	0	0	
630, 700, 800, 900 Other programs	0	0	
Regular education subtotal	5,797,008	5,923,389	2.2%
200 Special education			
1000 Instruction	466,386	480,143	2.9%
Support services			
2100 Students	166,055	169,785	2.2%
2200 Instruction	57,814	59,332	2.6%
2300 General administration	0	0	
2400 School administration	0	0	
2500 Central services	0	0	
2600 Operation & maintenance of plant	0	0	
2900 Other support services	0	0	
3000 Operation of noninstructional services	0	0	
4000 Facilities acquisition & construction	0	0	
5000 Debt service	0	0	
Special education subtotal	690,255	709,260	2.8%
400 Pupil transportation	54,136	55,285	2.1%
530 Dropout prevention programs	0	0	
540 Joint career & tech. ed. & voc. ed. center	0	0	
550 K-3 Reading	80,000	78,505	-1.9%
<b>Total</b>	<b>6,621,399</b>	<b>6,766,439</b>	<b>2.2%</b>

The budget of Success School (d.b.a. Arizona Charter Academy) for fiscal year 2023 was officially proposed by the Governing Board on June 23, 2022. The complete budget may be reviewed by contacting Melissa Holdaway at 6236878351 or mholdaway@azcharter.com.

Special education programs	Totals		% Increase/decrease
	Prior year 2022	Budget year 2023	
Total all disability classifications	690,255	709,260	2.8%
Gifted education	0	0	
ELL incremental costs	0	0	
ELL compensatory instruction	0	0	
Remedial education	0	0	
Vocational and technical ed.	0	0	
Career education	0	0	
<b>Total</b>	<b>690,255</b>	<b>709,260</b>	<b>2.8%</b>

Expenses by project			
	Totals		% Increase/decrease
	Prior year 2022	Budget year 2023	
Schoolwide	6,621,399	6,766,439	2.2%
Classroom Site Project	807,003	780,559	-3.3%
Instructional Improvement	31,000	39,000	25.8%
English Language Learner	12,000	4,538	-62.2%
ELL Compensatory Instruction	0	0	
Federal projects	1,353,003	1,469,533	8.6%
State projects	0	0	
Capital acquisitions	100,000	100,000	0.0%
<b>Total expenses</b>	<b>8,924,405</b>	<b>9,160,069</b>	<b>2.6%</b>

Average teacher salary	
Average salary of all teachers employed in the budget year 2023	51,135
Average salary of all teachers employed in the prior year 2022	49,646
Increase in average teacher salary from the prior year 2022	1,489
Percentage increase	3.0%

Comments on average salary calculation (optional):